2nd Türkiye Rendezvous 2023 10-11 Oct 2023, Hilton Istanbul Kozyatagi, Istanbul, Türkiye Theme: "Sitting on the Cusp of a New Dawn for Türkiye and the Region"

Co-Hosting the XV. International Istanbul Insurance Conference



Simultaneous Translation will be provided in Turkish/ English

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he Türkiye Rendezvous returns for 2023 following the success of last year's inaugural event!

Since the 1st Türkiye Rendezvous was launched in 2022, the ecosystem for Türkiye has taken a massive hit due to the 6th February 2023 earthquake, which affected both Türkiye and Syria.

Dubbed as the most devastating natural catastrophe for the first half of 2023, all eyes are now on Türkiye to look at recovery measures in the cusp of a new dawn which inevitably will have a significant impact on the region.

According to Munich Re, the overall losses account for approximately USD35 billion and together with losses from Syria, account for 36% of the Nat CAT losses for 1H2023.

The impact of these losses overturned the outlook for 2022 where the Türkiye insurance sector grew by 123% based on Insurance Association of Türkiye figures. However, in 1H2023, total premiums generated shot up by 131% compared to the corresponding period in 2022. This shows the resilience of the market with its great potential to attract great interest especially with its vast population and economic potential.

At the 2nd Türkiye Rendezvous, hosted by Middle East Insurance Review in partnership with the XV. International Istanbul Insurance Conference, we will explore how Türkiye braces itself for the challenges and opportunities ahead in rebuilding the market, as well as inflation and currency issues. The event will look at how recovery measures will rebuild and

recharge a market that continues to be a jewel in the region.

2023 will be the pivotal turning point for the market.

The Türkiye Rendezvous together with the XV. International Istanbul Insurance Conference have collaborated to set the agenda and gateway to unlocking the realm of possibilities Türkiye has in its transformative journey not only domestically but also for the region. The Rendezvous will also explore the outlook and potential, as well as regional cooperation within the industry for Türkiye.

We look forward to welcoming you, together with us, in Istanbul!

Who Should Attend

- CEOs and senior management of insurance and reinsurance companies
- Insurance and reinsurance brokers
- Management consultants, service providers, lawyers, technology companies and loss adjusters
- Regulators & supervisory authorities
- Risk managers
- Banks and financial institutions
- · Companies keen to tap into the potential of **Türkiye's market**



Day One - 10th October 2023, Tuesday

2nd Türkiye Rendezvous 2023

8:00am

Registration & Coffee

9:30am



Welcome Address Anthony Egerton Partner, Huntington Partners LLP

9:40am



Keynote Address - Developments in the Turkiye Insurance Market: An Analysis of Insurance Penetration and Potential Solutions

Ahmet Yaşar President, Maher Holding Insurance Group

10:00am



Industry Address: An Update in Investment Potential in Türkiye Post-Earthquake Ahmet Cüneyt Selçuk Head of Financial Investments Unit, Invest in Türkiye

10:30am

Panel on the Sustainability of the Türkiye Market – a 5-year Outlook for a New Dawn



Moderator:

Vasilis Katsipis General Manager - MENA, South & Central Asia, AM Best



Panellists:

Atinc Yilmaz Regional CEO & Chairman, Howden Türkiye



Andrew Woodward Regional Head, Middle East & Türkiye, Lloyd's Limited



Melda Şuayipoğlu Executive Board Member and Deputy General Manager, QNB Sigorta

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11:15am Tea Break & Networking

11:30am Panel on Energy Risk Management Opportunities and Challenges in Türkiye



Moderator:

Awatif Al Zadjali Risk Transfer Manager, Bank Muscat, Oman



Panellists:

Gokce Citak Energy Risk and Insurance Professional



Çağri Çulha Deputy General Manager, Türk Reasürans A.Ş.





An Insurer's Perspective on Technology Needs of the Market Dr Erdoğan Çiftcioğlu Vice Chairperson, Koru Sigorta

Lunch Hosted by Huntington Group
Bilateral Discussions
Tea Break
End of Day One

Day Two - 11th October 2023, Wednesday

XV. International Istanbul Insurance Conference Maraş Earthquake, Results and Lessons Learned 2024 Reinsurance Renewals

9:00am

Registration

9:30am



Menekşe Uçaroğlu Deputy President, Sigorta Tatbikatcilari Dernegi (STD) 9:50am



Özgür Obalı Secretary General, Insurance Association of Türkiye

10:10am



Uğur Gülen President, Insurance Association of Türkiye

10:40am



Keynote Regulatory Address Mehmet Akif Eroğlu President, Insurance And Private Pension Regulation And Supervision Agency (IPRSA)

11.10am

11:20am

Tea Break

Session I - Türkiye's Re(Insurance) Risk Assessment following the 2023 Earthquake



Moderator:

Andrew Woodward Regional Head, Middle East & Türkiye, Lloyd's Limited



Panellists:

Çağri Çulha Deputy General Manager, Türk Reasürans A.Ş.



Kerim Gürkan CEO, BMS Group, Türkiye



Tim Edwards Head of International Catastrophe Analytics, Howden Tiger



Alex Ntelekos Regional Director, Head of Türkiye and Greece, Gallagher Re



Yassir Albaharna Group CEO and Executive Director, Trust Re (Bahrain)

Session II - Türkiye's Re(Insurance) Sector Recovery Road Map and Lessons Learned

1:10pm

2:10pm

Lunch



Keynote Address H. Erdem Karabostan General Manager, T-Rupt Technology

2:40pm

Moderator:

Yavuz Ölken CEO and Deputy Chairman of the Board of Directors, AXA Sigorta Türkiye

Panellists:

Dr Ceyhun Eren Director of Allianz Teknik, Environmental & Climate Change Services and Risk Engineering Department, Allianz Türkiye



Professor Emeritus, Dr Mustafa Erdik Earthquake Engineering, Bogazici University, Istanbul



Barış Ay

Head of Group, Department of Sectoral Risk Assessment, Insurance and Private Pension Regulation and Supervision Authority (IPRSA)

4:40pm **Tea Break & Networking**

5:00pm

End of XV. International Istanbul Insurance Conference & Türkiye Rendezvous 2023

Note: Programme is subject to change.

2nd Türkiye Rendezvous 2023 10-11 October 2023, Istanbul, Türkiye

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