5-7 June 2017, Renaissance Harbour View Hotel, Hong Kong

Theme: "Back to Basics for the Insurance CFO – Creating, Transforming & Realizing Value"



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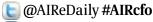
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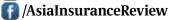


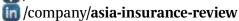
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as CFOs have been touted as the henchmen for the whole business in the era of expansion and innovation, it is time now to return to the fold to look at the core function of the CFO in business. So for 2017 we return to the Basics of the CFO's raison d'etre as this year with all the geo-political and economic challenges, the CFO's leadership, might and stamina will be critically tested. They must understand new and changing landscapes, regulations, technology as well as have the ability to steer the business in the right direction, whilst at the same time protecting the bottom line of their organisations. Ultimately, these challenges centre on prioritizing the demands on the finance team and the finance function. Can the CFO step up?

So the 11th CFO Summit after having gone through a decade of pushing the CFO's role in every which way as demanded by the business mood, we return to the basics. What is the core role of the CFO in the new era of disruptive innovation, and Digital. Has the basics shifted? What new skillsets must CFOs have? Must CFOs be strategists still, walking with CEOs in driving change? What are the technical requirements in the IFRS 17 era? The world is plagued with geo political tensions and volatility with Brexit and the Trump Presidency, not to mention cyber risks. How do CFOs prioritize the allocation of resources and assess risks when the carpet keeps getting pulled from under their feet?

The 11th CFO Insurance Summit will get back to these key questions with a basic approach to the business to stay afloat and be sustainable in the long term despite monumental changes.

### **Who Should Attend**

- CFOs, CEOs and COOs of Insurance & Reinsurance Companies
- Regulators
- · Investment Managers
- Financial Executives
- Management Consultants
- Industry Actuaries, Accountants, and Tax Managers
- Service Providers to the Insurance Industry

### **Speakers include:**



**Jeff Malatskey** Asia Pacific Regional Quality Leader - Financial Services Advisory, EY



Jonathan Zhao Managing Partner & Asia Pacific Insurance Practice Leader, EY



**Kevin Lee**President, Actuarial Society of Hong Kong



**David Man** Group Controller, AIA Group



Martyn van Wensveen Advisory Partner & Finance Transformation Leader, EY APAC



**Anthony Hobrow** CEO, VenturesOne Asia Pte Ltd



Erik Yeo Vice President, Commercial Payment Solutions, MasterCard Asia Pacific



Scott Ryrie Commercial Director, Asia-Pacific, A.M. Best Asia-Pacific (Singapore) Pte Ltd



**Lyndon E Oliver** Senior Vice President, Asia & CFO, MetLife



Matthew C Mosher Executive Vice President & Chief Operating Officer, A.M. Best Rating Services



**Peter Hirs** Head of Finance, APAC, Zurich Insurance Company Ltd



**Nigel Knowles** CFO, Prudential Hong Kong Limited



Grace Wong Regional Head of Life & Health Business Management Asia/ Managing Director, Swiss Re



**Lynn Lau** Vice President - Regional Finance Business Partner, AIG APAC Holdings Pte Ltd



**Jon Nielsen** Regional Chief Financial Officer, AIA Group



Susanna Sok Associate Director, Finance Transformation, AIA Group



**Tze Ping Chng** Partner, Actuarial & Insurance Advisory Services, EY HK



**Philip Guo**Partner, Financial Services,
Ernst & Young Hua Ming LLP



Rakesh C Tanna Regional Director, Strategic Finance, Prudential Corporation Asia



Jason Yao Chief Financial Officer, Ping An Insurance (Group) Company of China, Ltd



Paul Davis Regional CFO, Allianz Global Corporate & Specialty SE Singapore Branch



Blake Dimitrijevic Director - Head Balance Sheet Management Asia, Group Treasury, Swiss Re



**James Lloyd** Asia-Pacific FinTech Leader, EY



**Marnix Zwart** Co-Founder, GoBear.com



Adam Gregory Hong Kong Country Manager & Sales Director, APAC, LinkedIn



**Bob Leung** Group Vice President, AMTD Group



**Peter Cashin** International Head of Corporate Insurance, Kennedys, Hong Kong

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PROGRAMME						
	Day One: 5 June 2017, Monday		Day Three: 7 June 2017, Wednesday			
6.00 pm 6.30 pm - 8.30 pm	Early Registration of Speakers & Delegates Welcome Cocktail Hosted by EY	8.00 am 9.00 am	Registration & Coffee The Next Gen Finance Jon Nielsen, Regional Chief Financial Officer; & Susanna Sok, Associate Director, Finance Transformation, AIA Group			
	Day Two: 6 June 2017, Tuesday	9.45 am	The IFRS 17 Masterclass: Implementation Challenges Plus Client Panel			
8.00 am	Registration & Coffee		5 15 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
9.00 am	Address by Conference Chairman Jeff Malatskey, Asia Pacific Regional Quality Leader - Financial Services Advisory, EY		Panel Moderator: Tze Ping Chng, Partner, Actuarial & Insurance Advisory Services, EY Hong Kong Panellists:			
9.10 am	Welcome Remarks Jonathan Zhao, Managing Partner & Asia Pacific Insurance Practice Leader, EY		<ul> <li>Philip Guo, Partner, Financial Services, Ernst &amp; Young Hua Ming LLP</li> <li>Rakesh C Tanna, Regional Director, Strategic Finance,</li> </ul>			
9.20 am	Opening Address Kevin Lee, President, Actuarial Society of Hong Kong		Prudential Corporation Asia  Ka-Man Wong, Regional Life Chief Actuary & Inforce Solutions, AXA Asia			
9.25 am	Regulatory Keynote Address Carol Hui, Assistant Commissioner of Insurance, Office of the Commissioner of Insurance, Hong Kong	10.30 am 10.45 am	Tea Break Shareholder Value Enhancement through Better Investor			
9.45 am	AI & Finance: Friends or Foes David Man, Group Controller, AIA Group	10.45 um	Relationships Jason Yao, Chief Financial Officer, Ping An Insurance (Group) Company of China, Ltd			
10.30 am	Tea Break Hosted by Moore Stephens	11.30 am	Cost Containment and Financial Stewardship:			
11.00 am	Finance Transformation: Back to Basics Martyn van Wensveen, Advisory Partner & Finance Transformation Leader, EY APAC	11.50 am	What are the Top Ten Must-Do's for a CFO to Survive Today Paul Davis, Regional CFO, Allianz Global Corporate & Specialty SE Singapore Branch			
11.45 am	The Rising Complexity of being a CFO in the Digital Age – New Risks, Compliance & Regulatory Issues Anthony Hobrow, CEO, VenturesOne Asia Pte Ltd	12.00 pm	Treasury's Role in Creating Shareholder Value Blake Dimitrijevic, Director - Head Balance Sheet Management Asia, Group Treasury, Swiss Re			
12.15 pm	Driving Efficiencies and Controls in Payment Erik Yeo, Vice President, Commercial Payment Solutions, MasterCard Asia Pacific	12.30 pm 1.30 pm	Lunch The Digital Platform: Digital Success Stories			
12.45 pm	Lunch Hosted by EY		Panel Moderator:			
2.00 pm	The CFO Dialogue: discussing what is keeping CFO's awake at night		James Lloyd, Asia-Pacific FinTech Leader, EY			
	Panel Moderator: Scott Ryrie, Commercial Director, Asia-Pacific, A.M. Best Asia-Pacific (Singapore) Pte Ltd Panellists:		<ul> <li>Panellists:</li> <li>Anthony Hobrow, CEO, VenturesOne Asia Pte Ltd</li> <li>Marnix Zwart, Co-Founder, GoBear.com</li> <li>Adam Gregory, Hong Kong Country Manager &amp; Sales Director, APAC, LinkedIn</li> <li>Maria Sit, Chief Client Experience &amp; Digital Officer,</li> </ul>			
	• Lyndon E Oliver, Senior Vice President, Asia & CFO,		• Maria Su, Chief Chent Experience & Digital Officer, Sun Life Hong Kong			
	MetLife • Matthew C Mosher, Executive Vice President & Chief Operating Officer, A.M. Best Rating Services • Peter Hirs, Head of Finance, APAC,	2.30 pm	Cross Border M&A in an Increasingly Unstable Geopolitical Environment – A CFO's Dashboard Bob Leung, Group Vice President, AMTD Group			
	Peter Hrs, Head of Finance, AFAC,     Zurich Insurance Company Ltd     Nigel Knowles, CFO, Prudential Hong Kong Limited	3.00 pm	International Insurance Regulatory Norms – Emerging Roles and Responsibilities of the CFO Peter Cashin, International Head of Corporate Insurance,			
3.00 pm	Put Technology to Work in the Run Up to IFRS 17 Martin Sarjeant, Global Risk Solutions Lead, FIS Insurance	3.30 pm	Kennedys, Hong Kong  Capital Management – Practical Solutions for CFOs in			
3.30 pm	Tea Break	•	Today's Environment Carolyn Rajaratnam, Director, Insurance Sector Finance,			
4.00 pm	C-suite Leadership in the Changing Regulatory Environment	4.00 pm	ING Bank N.V.  Closing Address & End of Conference with Tea Break			
	Panel Moderator: Jonathan Zhao, Managing Partner & Asia Pacific Insurance Practice Leader, EY	pm				
	Panellists:					
	<ul> <li>Grace Wong, Regional Head of Life &amp; Health Business Management Asia/Managing Director, Swiss Re</li> <li>Lynn Lau, Vice President - Regional Finance Business</li> </ul>					
	<ul> <li>Lynn Lau, Vice President - Regional Finance Business Partner, AIG APAC Holdings Pte Ltd</li> <li>May Chun, Chief Actuary, Prudential Corporation Asia</li> </ul>					

5.00 pm

End of Day Two

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Registration Email: loga@asiainsurancereview.com

#### **Conference Registration** Registered by To: Ms Loga, Asia Insurance Review 69 Amoy Street, Singapore 069 888 • Tel: (65) 6224 5583 DID: +65 6372 3184 • Fax: +65 6224 1091 • www.asiainsurancereview.com Co. Regn no.: 199 003 818 H • GST Regn no.: M2-009 466 93 PERSONAL PARTICULARS Name: Mr/Mrs/Ms/Dr/Prof First Name: Last Name/ Surname: Nationality \_\_\_\_\_ Passport No \_\_\_\_\_ Job Title\_ Company Address \_\_\_\_ Country \_\_\_ Tel: ( Cellular: ( Fax: ( email: **REGISTRATION** Early Bird (valid till 15 May 2017) Normal Registration □ US\$1,280 Subscribers □ US\$1.780 Subscribers Non-Subscribers ☐ US\$1,580\* Non-Subscribers ☐ US\$1,980\* (\*Free One Year Subscription to Print Edition of Asia Insurance Review & AIR e-Daily) Full registration fees MUST be paid before the valid dates for admittance at conference. Only registrations FULLY PAID FOR by the early-bird deadline will be eligible for the discount. I came to know about this conference through: □ AIR/MEIR magazine □ AIR/MEIR Website □ Brochure □ Email ☐ Referral by (Association/ Sponsor/ Speaker/ Exhibitor/ Business Contact) **Group registration: Special Offer for Year 2017** Register three delegates from the same company, and send the fourth delegate to attend the conference free of charge! (Valid only for delegates from the same company in the same country) Registration fee includes participation at Conference plus tea breaks and lunches. All meals are prepared without pork, lard and beef. **Special Dietary Requirements** ☐ I would like to have vegetarian meals during the Conference. Closing date for registration: 31 May 2017 For cancellation in writing made before 15 May 2017, 50% of the conference fee will be refunded. No refunds will be made for cancellations after 15 May 2017. However, substitution or replacement of delegates will be allowed. **PAYMENT** I undertake to indemnify the organisers for all bank charges I enclose a cheque / bankdraft in US Dollars made payable to "ASIA INSURANCE ŘEVIEW Telegraphic / Wire Transfer to the following account: DBS Bank Marina Financial Centre,12 Marina Boulevard. #03-00 MBFC, Tower 3, Singapore 018982 Branch: Marina Financial Centre Branch Account Name: Ins Communications Pte Ltd • US\$ (Account No.: 0001 - 004838-01-9-022) Swift Code: DBS SSGSG Please debit the sum of US Dollars US\$\_ Conference Registration fee from my ☐ VISA □ American Express ☐ Mastercard Card Holder's Name: Signature of Cardholder: Card No.: Expiry Date: \_\_\_\_\_\_ (mm-yy) Total Amount: US\$ Signature: Date: (Conference fee is zero-rated for GST)

**Hotel Reservation:** Email: reservations.hkghv@renaissancehotels.com

### **Hotel Reservation Form**

### Renaissance Harbour View Hotel Hong Kong

1 Harbour Road, Wanchai, Hong Kong Tel: +852 2802 8888

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• Room rates quot	ed are subject t	o 10% servi	ce charge, per room			
per night.  • Hotel check-in time is 1400hrs and check-out time is 1200noor Request on early arrival or late departure is subject to availability. A supplementary room charge may be applied to late departure.						
<ul> <li>All reservations must be guaranteed for each room with any major credit card at the time of booking. The hotel reserves the right to release non-guaranteed reservations.</li> </ul>						
Room types are subject to availability. Please book your rooms early						
• Deadline of rese	rvations: 15 Ma	y <mark>2017</mark> ; For a				
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HOTEL LIMOUSIN	E SERVICE					
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